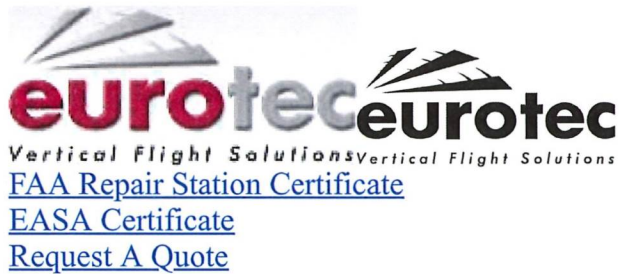


EXHIBIT M



- [Home](#)
- [Company](#)
 - [Mission & Vision](#)
 - [Quality](#)
 - [History](#)
 - [Statement from the President](#)
 - [Virtual Tour](#)
 - [Terms / Warranty](#)
- [Products](#)
 - [Airbus Products](#)
 - [Turbomeca Products](#)
- [Services](#)
 - [Helicopter Maintenance](#)
 - [Engine Maintenance](#)
 - [Airframe Maintenance](#)
 - [Engine MRO](#)
 - [Component MRO](#)
 - [MRO Management](#)
 - [Purchasing](#)
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- [Helicopter Sales](#)
 - [Buy a Helicopter](#)
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EuroTec Canada, Ltd., a subsidiary of EuroTec Vertical Flight Solutions, LLC, is a comprehensive helicopter and turbine engine sales and support company. EuroTec Canada is an authorized distributor and installer for OEM's including DSS, Avidyne, DAC, Jupiter Avionics, AEM, Edmo, Sandel, Heli Sas, and Technisonic. These partnerships coincide with the company's key support offerings that include helicopter sales, maintenance, completion services, turbine engine and component MRO, consulting, logistic support and supply chain management.

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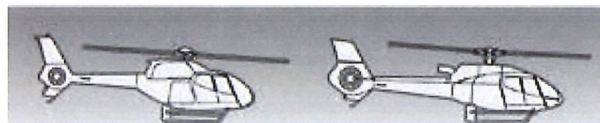
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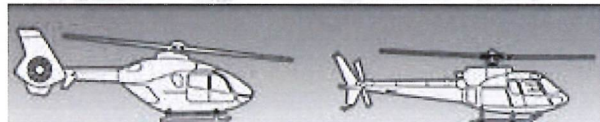
EuroTec Japan, Inc. is a globally recognized comprehensive helicopter leasing and transport, service and support company. EuroTec Japan currently operates a diverse fleet of Bell, Airbus and Agusta helicopters including the Bell 407GX, 412EP, B206 Jet Ranger, AW109 Power, AS350B and EC135 P1 to aid in the company's support of the parabolic and training missions in Japan.

Supported Airbus Helicopters



EC120

EC130



EC135

AS350



AS355

BK117

Supported Turbomeca Engines



ARRIEL 1

ARRIEL 2

Customer Testimonials

“Heli-Welders has worked with the management and staff at EuroTec for many years. We find them to be a team of honest, dedicated professionals. Their president, Chad Decker, has extensive expertise in the Airbus and Turbomeca product line. Their rapid growth is the direct result of their quality and commitment to the international helicopter industry.”

Hugh Whitfield, President

Heli-Welders Canada Ltd.

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